

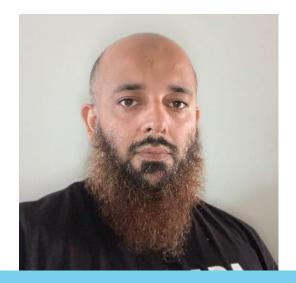
The Importance of Ratings & Reviews with Walmart Canada

Why Walmart is Doubling Down

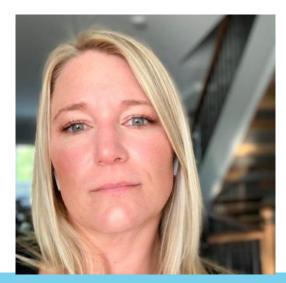


Make better decisions, faster, with access to rapid insights at every stage of the consumer journey





Who We Are



Shariq Hasan

Walmart Canada eCommerce UGC Lead

Walmart 🔀

Colleen Martin

Caddle



Agenda



Why Walmart is Doubling Down

About Caddle®



02

Why Ratings + Reviews Are Crucial for Consumers and Businesses

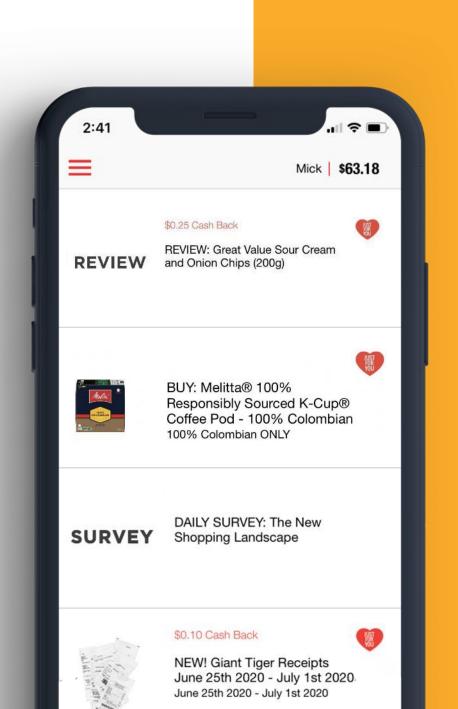


Reviews-as-a-Subscription (RaaS)



AskCaddle[®]

Caddle® is the largest daily and monthly active panel in the Canadian market. Our mobile-first insights platform rewards Canadians for sharing data and engaging with brands.





How It Works

Capture relevant insights for any challenge or opportunity. Engage seamlessly with shoppers at every stage of the consumer journey by leveraging the **Caddle suite of tools**.

Caddle rewards panel members for actions ranging from video, survey, receipt capture, reviews, and more.

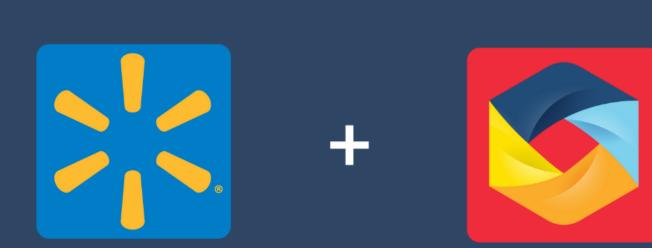


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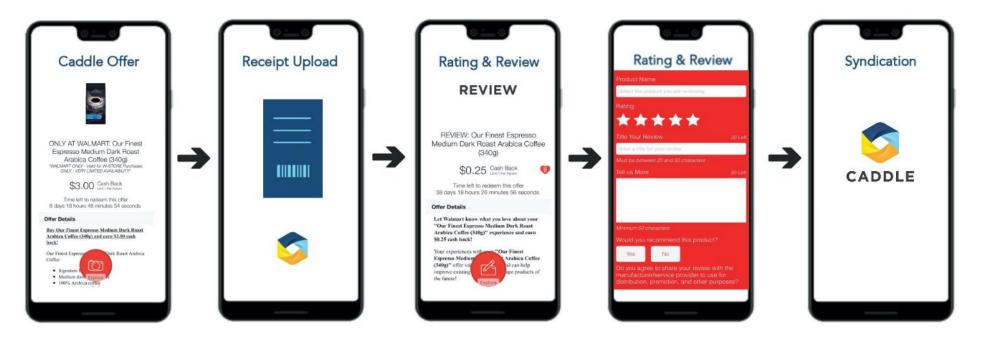






How It Works

A seamless experience by driving in-store purchase, validation via receipt upload, and Rating & Review collection and syndication. **No Samples, No shipping costs, Faster**



Walmart Shoppers offered incentive to buy your product in-store or online, they upload receipt into Caddle app. Upon receipt validation, the Walmart shopper is offered another incentive to complete a Rating and Review which syndicates seamlessly to Walmart.ca



Why Ratings + Reviews Are Crucial for Consumers and Business



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Word of Mouth Marketing results in 5 times the sales that paid media does.



Consumers are more likely to trust and buy a product recommended by a friend or peer

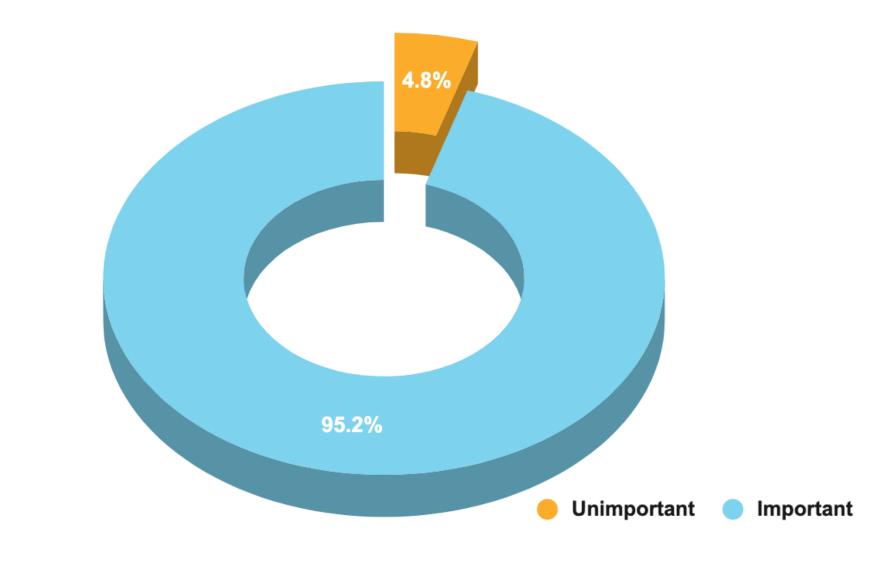




Source: Caddle report on Ratings & Reviews | April 7-10, 2021 | n = 1,048, Source: Forbes, TrustRadius, Nielsen

95.2% of consumers report that online reviews are important.

With the rise of ecommerce, online R&Rs have grown significantly in importance How important are Ratings & Reviews (R&Rs) when you are buying something new online?



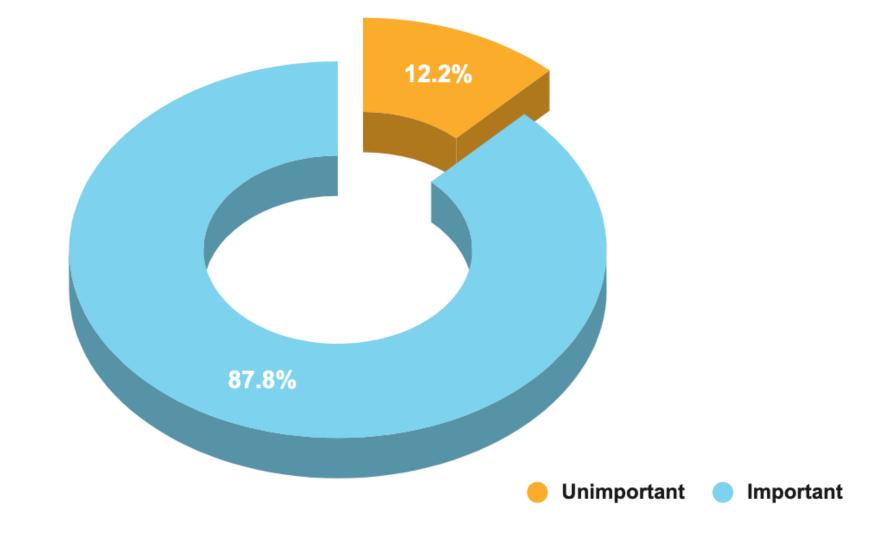


Source: Caddle report on Ratings & Reviews | December 12, 2020 | n = 1,510

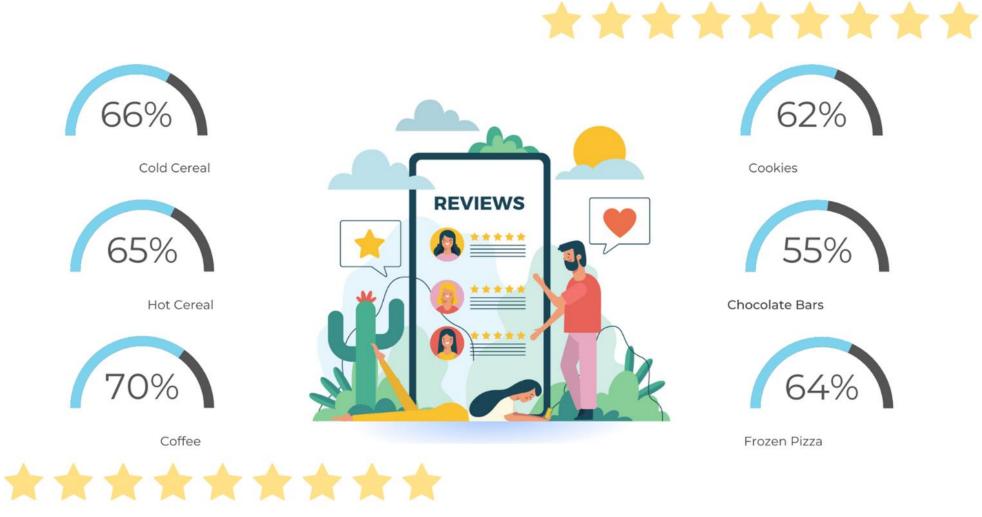
88% of instore shoppers are checking online reviews to aid purchase decisions at shelf.

Even when shopping in-store, online reviews are influencing purchase decisions at shelf





How important are Ratings & Reviews in your decision making process when purchasing...



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What's User-Generated Content (UGC)?

- It's the voice of the customer!
- Reviews & ratings, review responses, questions & answers, etc.
- Walmart Canada strives to improve our customers' confidence and build a stronger digital relationship with our customers

Ratings & reviews	$\star\star$	$\star \star \star$	-
★★★★★ 4.8 977 Reviews			
Search topics and reviews		٩	977 Reviews
eviews			
Rating Snapshot		Average Customer R	
Select a row below to filter reviews.		Overall	4.8
5★	893		
3*	12		
2*	6		
1*	19		
I–6 of 977 Reviews			Sort t
			•

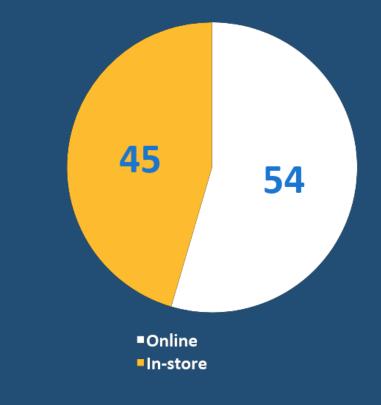
It's a simple peanut butter, and that's ail it needs to be. Super tasty, creamy peanut butter / Unlike Kraft, who removes most of the peanut oil from the "peanut butter" they produce, Jif deesn't bother with that profitchasing trickery. I'm not going to give an in-depth review of peanut butter rere; I'li just assume that you already know how much you like peanut butter, and let you know that this stuff it's some decently high quality peanut butter that doesn't separate into the oil and peanut solids like most natural peanut butters i've tried/made have.



More Reviews = More Sales 🗡

- Product pages with reviews have 3x more sales than pages without reviews
- First 50 reviews provide +30% lift in orders
- Reviews make products more discoverable on Google
- Nearly half of consumers read ratings and reviews before purchasing in-store (content matters in-store and online)!
- Expansion of Ratings and Reviews is Walmart Canada's TOP PRIORITY!

% of consumers who read Ratings and Reviews before making a purchase



An enhanced content scorecard is rolled out and available to suppliers!

Walmart : CONTENT SCORECARD									
SUPER DEPARTMENT		BRAND		SUB-CATEGORY		UNIQ. SKU COUNT		REPORT CREATED ON	
GROCERY & PANTRY		ALL	<u> </u>	ALL		56		February 28, 2021	
27%	SHARE OF VOICE		OVER/	ALL CONTENT HEAL	тн	78%	DISCOVERA	BILITY	
48%	48% Rating: Average product rating (out of 5 stars)						Google: Present in Top 20 search results		
5%	Review: Total count of review	5				75%	Walmart.ca: Present	t in Top 60 search results	
61%	CONTENT QUALITY	Y				85%	LISTING STA	NDARDS COMPLIANCE	
100%	Brand name exists					100%	Product name and D	escription should be different	
63%	Feature Bullets: Min. 4 feature	e bullets to be preser	t			14%	Description Word Co	unt	
82%	Primary Image: Background is	white		6004		73%	Images: Minimum 2		
30%	Images: 80 percent coverage	of canvas		67%		100%	English: Product name and short description should be d		
100%	Images: Correct DPI					100%	English: Short descri	ption: Is Present	
75%	Images: Minimum Pixel - 750 >	x 750				91%	English: Short descri	ption less than 30 characters	
16%	Meta KW: KW Density greater	r than 2 percent				100%	French: Product nan	ne and short description should be d	
61%	Title: Presence of primary attr	ributes				100%	French: Short descri	ption: Is Present	
48%	CSA: Presence of secondary at	tributes				89%	French: Short descri	ption less than 30 characters	
32%	Description: Presence of prima	ary attributes					_		

Timely Reviews Are Critical

Maintaining consistent, timely, relevant reviews are critical to attracting and retaining consumers

57%

of consumers think R&Rs older than 4 months are considered "outdated"

Score Is Everything

Not only should R&Rs be timely, they also need to meet the minimum criteria to gain consumer confidence

62%

of consumers look for a 4.0 starrating or higher when purchasing a product online

> Caddle has an average star-rating of 4.3 due to our hyper- targeting and screening process



No Reviews Costs You Money

Decreased basket sizes and losing consumers to competitors

One Review is Not Enough

Our data tell us 30-50 reviews every 4-6 months is needed



of consumers will have decreased intentions to purchase when there are no R&Rs

87% read at least 1 review before making a product purchase



of consumers would switch to another retailer if R&Rs are not on their website

64% read 3+ reviews before committing to purchase



Brand Case Study

Campaign Details

Brand: Walmart Canada Private Brands **Category:** Grocery (multiple food categories)

Timing: Q4 2020 field date

(reviews started syndicating Dec 12^{th})

Results | Jan 1 - Jan 31 2020 vs. 2021

In ~4 weeks:

- 44% increase in star rating
- 1373% increase in # of reviews
- 25% Increase in ATC growth





How our Ratings & Reviews Product works



Targeted product purchases to Caddle users, validated via Caddle receipt upload. Each targeted receipt is **mined and matched** with your desired target product. **Ratings + Reviews** offer is automatically triggered and collected within Caddle. Ratings + Reviews are then **syndicated** through our partner network.

CADDLE

90% SAVINGS IN TIME In collection & brand team execution

TARGETED

Ratings & Reviews

30 to 70% CHEAPER than traditional sampling programs



REVIEWS-AS-A-SUBSCRIPTION.TM





Leveraging the 1000s of receipts are uploaded daily to Caddle. Every receipt is mined and matched with your product list to identify purchases. Ratings + Reviews offers are automatically triggered and collected in Caddle.

Ratings + Reviews are then syndicated through our partner network.

Ratings & Reviews

SUBSCRIPTION







Let's talk reviews.

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Colleen Martin

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